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**LHN
GROUP**
SPACE OPTIMISED

LHN LIMITED

賢能集團有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong Stock Code: 1730)

(Singapore Stock Code: 410)

**LODGEMENT OF THE PRELIMINARY PROSPECTUS OF
COLIWOO HOLDINGS PTE. LTD. (TO BE RENAMED AS “COLIWOO HOLDINGS
LIMITED”, HEREINAFTER REFERRED TO AS “COLIWOO HOLDINGS”)**

The board of directors of LHN Limited (the “**Board**”) refers to its announcements dated 15 April 2025 and 10 September 2025 in respect of, among others, the proposed spin-off and separate listing (the “**Proposed Listing**”) of the shares of Coliwoo Holdings, a subsidiary of LHN Limited (the “**Company**”), on the Mainboard of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and Coliwoo Holdings’ receipt of a letter from the SGX-ST confirming that Coliwoo Holdings is conditionally eligible for a listing on the Mainboard of the SGX-ST (the “**Eligibility-to-List**”), subject to compliance with and fulfilment by Coliwoo Holdings of all the conditions as set out in the Eligibility-to-List (the “**ETL Conditions**”).

The Board is pleased to announce that the preliminary prospectus of Coliwoo Holdings has today been lodged with the Monetary Authority of Singapore.

GENERAL

The Company will announce, as and when appropriate, any material developments in respect of the Proposed Listing (including without limitation the initial public offering of the shares of Coliwoo Holdings on the Mainboard of the SGX-ST).

Shareholders of the Company and potential investors should note that the launch of the initial public offering and the completion of the Proposed Listing are dependent on and subject to, among others, the prevailing market conditions as well as Coliwoo Holdings’ compliance and fulfilment of all the ETL Conditions. Accordingly, there is no assurance that the Proposed Listing will occur or occur in the form as described in the preliminary prospectus.

Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors if they are in doubt about the actions they should take.

BY ORDER OF THE BOARD

Lim Lung Tieng

Executive Chairman and Group Managing Director

Singapore, 30 September 2025

As at the date of this announcement, the Board comprises Mr. Lim Lung Tieng and Ms. Lim Bee Choo as executive directors; and Mr. Chan Ka Leung Gary, Mr. Ang Poh Seong and Mr. Lim Kian Thong as independent non-executive directors.

* For identification purpose only.