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**LHN LIMITED**

賢能集團有限公司\*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong Stock Code: 1730)

(Singapore Stock Code: 410)

## INSIDE INFORMATION

### SUCCESSFUL CLOSE OF LHN LIMITED'S SERIES 001 CP ON ADDX DIGITAL SECURITIES PLATFORM

Reference is made to the announcement of LHN Limited (the "**Company**") dated 19 March 2024 (the "**Announcement**"). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise defined.

The Board wishes to announce that a total of S\$17.161 million in aggregate orders as at the close of the offering of the Series 001 CP was received today, representing an oversubscription ratio of approximately 343%<sup>1</sup> over S\$5 million, being the initial expected amount to be raised from the Series 001 CP. In response to this considerable demand, the Board has exercised its discretion to upsize the aggregate principal amount of Series 001 CP from S\$5 million to S\$10 million, which is the maximum principal amount currently authorised by the Company to be issued in connection with the Programme.

Accordingly, the Company is pleased to announce that it has successfully raised S\$10 million in gross proceeds from the issuance of the Series 001 CP.

The Series 001 CP will be listed on the ADDX Exchange with effect from 3 April 2024.

Other than as described above, there are no other changes in respect of the Series 001 CP.

The Company will make further announcement(s) as appropriate, if and when there are material developments in respect of the issuance of the Series 001 CP by the Company which warrant disclosure.

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By order of the Board

**LHN Limited**

**Lim Lung Tieng**

*Executive Chairman and Group Managing Director*

Singapore, 2 April 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Lim Lung Tieng and Ms. Lim Bee Choo; and the independent non-executive directors of the Company are Ms. Ch'ng Li-Ling, Mr. Yong Chee Hiong and Mr. Chan Ka Leung Gary.*

\* For identification purpose only

<sup>1</sup> The oversubscription ratio is calculated using the formula: Aggregate orders divided by S\$5 million.