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**LHN
GROUP**
SPACE OPTIMISED
LHN LIMITED
賢能集團有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 1730)

(Singapore stock code: 410)

**UPDATE ON CLOSURE OF REGISTER OF MEMBERS IN HONG KONG
FOR ENTITLEMENT TO THE PROPOSED FINAL DIVIDEND**

**PROPOSED PAYMENT OF SPECIAL DIVIDEND ON THE COMPLETION
OF THE PROPOSED SPIN-OFF**

**CORRIGENDUM TO THE PRINTED COPY OF THE CIRCULAR
DATED 25 JANUARY 2022**

I. INTRODUCTION

References are made to (i) the final results announcement and announcement on the final dividend of LHN Limited (the “**Company**”) dated 26 November 2021 and 30 November 2021 (the “**Announcements**”); (ii) the notice of the annual general meeting of the Company dated 30 December 2021 (the “**AGM Notice**”); (iii) the notice of extraordinary general meeting of the Company dated 25 January 2022 (the “**EGM Notice**”); and (iv) the circular dated 25 January 2022 (the “**EGM Circular**”).

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the EGM Circular.

II. UPDATE ON CLOSURE OF THE REGISTER OF MEMBERS IN HONG KONG

(a) For Shareholders in Hong Kong

As disclosed in the Announcements and the AGM Notice, in order to determine the entitlement of the shareholders of the Company (the “**Shareholders**”) to the proposed final dividend for the financial year ended 30 September 2021 (the “**2021 Final Dividend**”), the branch register of members of the Company in Hong Kong will be closed between Friday, 11 February 2022 and Monday, 14 February 2022 (both days inclusive), during which period no transfer of shares of the Company will be registered in Hong Kong. Provided that the relevant resolution for the 2021 Final Dividend is approved by the Shareholders at the annual general meeting of the Company to be held on 28 January 2022, Shareholders whose name appear on the register of members of the Company in Hong Kong at the close of business on 14 February 2022 (the “**Record Date**”) will be entitled to the 2021 Final Dividend payable on 24 February 2022 (the “**Payment Date**”).

As disclosed in the EGM Notice, the branch register of members of the Company in Hong Kong will be closed from Friday, 11 February 2022 to Wednesday, 16 February 2022 (both days inclusive), during which period no transfer of shares of the Company will be registered in Hong Kong in order to determine Shareholders’ entitlements to attend and vote at the EGM (i.e., the extraordinary general meeting of the Company to be held on 16 February 2022).

As such, the register of members of the Company in Hong Kong will not reopen after the Record Date of the 2021 Final Dividend but will remain closed until Wednesday, 16 February 2022. There is no change to the Record Date and the Payment Date of the 2021 Final Dividend. **For the avoidance of doubt, the branch register of members of the Company in Hong Kong will be closed from Friday, 11 February 2022 to Wednesday, 16 February 2022 (both days inclusive), during which period no transfer of shares of the Company will be registered in Hong Kong.** Shareholders and potential investors are reminded that all share transfers in Hong Kong, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than **4:30 p.m. on Thursday, 10 February 2022** in order to determine Shareholders' entitlements to (i) the 2021 Final Dividend; and (ii) attend and vote at the EGM.

For the purpose of determination of shareholders registered under the Singapore principal register of members and the Hong Kong branch register of members of the Company, all necessary documents, remittances accompanied by the relevant share certificates in respect of removal of Shares between the Singapore and Hong Kong register of members, must be submitted no later than **5:00 p.m. and 4:30 p.m. on Friday, 28 January 2022** to the Company's Singapore principal share registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 (for Singapore shareholders only) and the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (for Hong Kong shareholders only), respectively.

(b) For Shareholders in Singapore

There are no updates to record dates relating to the Share Transfer Books and Register of Members of the Company.

III. PROPOSED PAYMENT OF SPECIAL DIVIDEND ON THE COMPLETION OF THE PROPOSED SPIN-OFF

As disclosed in the EGM Circular, it is proposed that a special dividend of around 0.15 Singapore cents per Share will be distributed to Qualifying Shareholders provided that (i) the Minority Shareholders approve the resolutions in relation to the Assured Entitlement Waiver as set out in the EGM Circular; and (ii) completion of the Proposed Spin-off takes place (the "**Conditions**").

Shareholders and potential investors should note that the Special Dividend is yet to be declared by the Board as the Special Dividend is subject to the Conditions. Should the Conditions be met (or that there is certainty that the completion of the Proposed Spin-off will take place), it is expected that the Special Dividend will be declared by the Board and the relevant proposed resolution will be put forth at an extraordinary general meeting of the Company to be convened and held. The Special Dividend will be payable to the Qualifying Shareholders on the Dividend Record Date. Subject to the fulfilment of the above conditions, the Special Dividend will be paid to Qualifying Shareholders as soon as practicable after completion of the Proposed Spin-Off.

The Company will announce further details with regards to the Special Dividend, such as the expected date of completion of the Proposed Spin-Off, the date of the extraordinary general meeting of the Company to be convened and held to consider and approve, if thought fit, the proposed resolution for the Special Dividend, and final rate and final payment date of the Special Dividend before completion of the Proposed Spin-off.

As the Proposed Spin-Off is subject to, among other things, the approval by the SEHK Listing Committee under PN15, the approval of the Singapore Offering by the SGX-ST, the satisfaction of, or waiver from, the assured entitlement requirement under PN15, market conditions and other considerations, Shareholders and potential investors should be aware that there is no assurance that the Proposed Spin-Off will take place and, if so, when they may take place. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

IV. CORRIGENDUM TO THE PRINTED COPY OF THE EGM CIRCULAR

In the printed copy of the EGM Circular printed and despatched to shareholders in Hong Kong, it was stated that for the purpose of determination of shareholders registered under the Singapore principal register of members and the Hong Kong branch register of members of the Company, all necessary documents, remittances accompanied by the relevant share certificates in respect of removal of Shares between the two (2) register of members, must be submitted no later than 5:00 p.m. and 4:30 p.m. on Friday, 28 January 2022 to the Company's Singapore principal share registrar, *Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore Land Tower, Singapore 098632* (for Singapore shareholders only) and the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (for Hong Kong shareholders only), respectively.

The Company wishes to clarify that the office of the Company's Singapore principal share registrar, Boardroom Corporate & Advisory Services Pte. Ltd., is at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 (up to 30 January 2022), as stated in the electronic copy of the EGM Circular.

Save for the above clarification, there is no change to the information disclosed in the printed copy of the EGM Circular.

By order of the Board
LHN Limited
Lim Lung Tieng
*Executive Chairman and
Group Managing Director*

Singapore, 25 January 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. Lim Lung Tieng and Ms. Lim Bee Choo as executive directors; and Ms. Ch'ng Li-Ling, Mr. Yong Chee Hiong and Mr. Chan Ka Leung Gary as independent non-executive directors.

*** For identification purpose only**