

(Company Registration No.: 201420225D)  
(Incorporated in the Republic of Singapore on 10 July 2014)

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**PROPOSED DUAL PRIMARY LISTING OF THE ORDINARY SHARES OF THE COMPANY  
ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**– ISSUE AND PUBLICATION OF PROSPECTUS**

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The Board of Directors (the “**Board**”) of LHN Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 5 May 2017, 8 June 2017, 11 June 2017, 19 September 2017, 1 December 2017 and 8 December 2017 (the “**Previous Announcements**”) and the circular to shareholders dated 2 September 2017 (“**Circular**”) in relation to the proposed dual primary listing of its ordinary shares (the “**Shares**”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “**SEHK**”) (the “**Proposed Listing**”).

*Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the Circular.*

**(A) ISSUE AND PUBLICATION OF PROSPECTUS**

The Directors wish to inform Shareholders that the Company intends to issue and publish the Prospectus in Hong Kong SAR, containing information in respect of the Company, the Proposed Global Offering and the Proposed Listing, on 15 December 2017. The electronic copy of the Prospectus shall also be posted on the websites of the SEHK and the Company at [www.hkexnews.hk](http://www.hkexnews.hk) and [www.lhngroup.com](http://www.lhngroup.com) respectively on the same date.

The Prospectus, when issued and published, will not be registered as a prospectus with the Monetary Authority of Singapore in Singapore and may not be circulated or distributed in Singapore nor may any of the Offer Shares be offered for subscription, directly or indirectly, nor may any invitation to subscribe for any of the Offer Shares be made in Singapore.

**(B) CAUTION IN TRADING**

As the Proposed Listing is subject to, *inter alia*, the approval of the SEHK and other relevant authorities and the underwriting agreements in relation to the Proposed Global Offering becoming unconditional and not having been terminated, the Proposed Listing may or may not occur. There is no assurance that approval of the SEHK and other relevant authorities for the Proposed Listing and the listing of, and permission to deal in, the Shares on the Main Board of the SEHK will be granted. The information relating to the Proposed Listing in this announcement is also subject to change. The Company will make announcements as necessary to keep Shareholders updated on any material developments.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities nor is it calculated to invite any such offer or invitation. In particular, this announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities by the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for

or purchase any securities. This announcement must not be regarded as an inducement to subscribe for or purchase any securities, and no such inducement is intended.

Shareholders and other investors are advised to exercise caution when trading in the Shares. In the event that the Shareholders and other investors are in doubt, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

Kelvin Lim  
Executive Director and Chairman  
15 December 2017

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*This announcement has been prepared by LHN Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*