

(Company Registration No.: 201420225D)  
(Incorporated in the Republic of Singapore on 10 July 2014)

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**PROPOSED DUAL PRIMARY LISTING OF THE ORDINARY SHARES OF THE COMPANY  
ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

- **RECEIPT OF APPROVAL-IN-PRINCIPLE**
- **UPLOAD OF THE POST HEARING INFORMATION PACK**
- **APPOINTMENT OF HONG KONG JOINT COMPANY SECRETARY, APPOINTMENT OF HONG KONG BRANCH SHARE REGISTRAR AND PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

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The Board of Directors (the “**Board**”) of LHN Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 5 May 2017, 8 June 2017, 11 June 2017, 19 September 2017 and 1 December 2017 (the “**Previous Announcements**”) and the circular to shareholders dated 2 September 2017 (“**Circular**”) in relation to the proposed dual primary listing of its ordinary shares (the “**Shares**”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “**SEHK**”) (the “**Proposed Listing**”).

*Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the Circular.*

**(A) RECEIPT OF APPROVAL IN-PRINCIPLE OF THE LISTING COMMITTEE OF THE SEHK**

Further to the Previous Announcements, the Company wishes to inform its shareholders (“**Shareholders**”) that the Listing Committee of the SEHK has on 8 December 2017 granted its approval in-principle for the Proposed Listing (the “**AIP**”).

**The Company wishes to highlight to Shareholders and other investors that the Proposed Listing is still subject to the fulfilment of certain conditions under the AIP, including the granting of the final approval for the listing of, and permission to deal in, the Shares on the Main Board of the SEHK by the Listing Committee of the SEHK. There is no assurance that the final approval for the Proposed Listing will be granted, and the indicative date of the Proposed Listing may change and the Proposed Listing may or may not occur.**

**(B) UPLOAD OF THE POST HEARING INFORMATION PACK**

The Directors also wish to inform Shareholders that a copy of the post hearing information pack in respect of the Proposed Listing is expected to be uploaded on the website of the SEHK at [www.hkexnews.hk](http://www.hkexnews.hk) on or around 8 December 2017.

Subject to the formal and final approval of the SEHK to the Proposed Listing, and barring unforeseen circumstances, the Company expects to issue its prospectus in connection with the Proposed Listing (the “**Prospectus**”) on 15 December 2017 and post the same on the websites of the SEHK, the SGX-ST and the Company at [www.hkexnews.hk](http://www.hkexnews.hk), [www.sgx.com](http://www.sgx.com) and [www.lhngroup.com](http://www.lhngroup.com) respectively on 15 December 2017, and the trading of the Shares to commence on the SEHK at 9:00 a.m. (Hong Kong time) on 29 December 2017. The stock code of the Shares on the SEHK will be 1730 and the Shares will be traded on the SEHK in board lots of 2,000 Shares.

**(C) APPOINTMENT OF HONG KONG JOINT COMPANY SECRETARY, APPOINTMENT OF HONG KONG BRANCH SHARE REGISTRAR AND PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

In connection with the Proposed Listing, the Directors also wish to inform Shareholders that the Company has (i) on 7 June 2017 appointed Mr Ng Chit Sing as a Hong Kong joint company secretary of the Company; (ii) on 6 June 2017 appointed Tricor Investor Services Limited as the Hong Kong Share Registrar to establish and maintain the Hong Kong Branch Share Register at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong; and (iii) registered Rooms 802–804, 8/F, Kin Wing Commercial Building, 24–30 Kin Wing Street, Tuen Mun, New Territories, Hong Kong as its principal place of business in Hong Kong.

**(D) CAUTION IN TRADING**

As the Proposed Listing is subject to, *inter alia*, the approval of the SEHK and other relevant authorities and the underwriting agreements in relation to the Proposed Global Offer becoming unconditional and not having been terminated, the Proposed Listing may or may not occur. There is no assurance that approval of the SEHK and other relevant authorities for the Proposed Listing and the listing of, and permission to deal in, the Shares on the Main Board of the SEHK will be granted. The information relating to the Proposed Listing in this announcement is also subject to change. The Company will make announcements as necessary to keep Shareholders updated on any material developments.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities nor is it calculated to invite any such offer or invitation. In particular, this announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities by the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities. This announcement must not be regarded as an inducement to subscribe for or purchase any securities, and no such inducement is intended.

Shareholders and other investors are advised to exercise caution when trading in the Shares. In the event that the Shareholders and other investors are in doubt, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

Kelvin Lim  
Executive Director and Chairman  
8 December 2017

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*This announcement has been prepared by LHN Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or*

*correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*