

(Company Registration No.: 201420225D)
(Incorporated in the Republic of Singapore on 10 July 2014)

RESULTS OF EXTRAORDINARY GENERAL MEETING

All capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the circular despatched to shareholders of the Company on 2 September 2017.

Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited, the Board of Directors (the “**Board**”) of LHN Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that at the Extraordinary General Meeting (the “**EGM**”) of the Company held on 25 September 2017, the following Resolutions set forth in the Notice of the EGM dated 2 September 2017, were duly passed by way of a poll.

The results of the poll on the Resolutions put to vote at the EGM are as follows:–

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		No. of votes	As a percentage of total number of votes for and against the resolution (%)	No. of votes	As a percentage of total number of votes for and against the resolution (%)
1. Ordinary Resolution 1 – The Proposed Global Offering of 42,000,000 New Shares for Subscription at the Offer Price, to be carried out in conjunction with the Proposed SEHK Listing	289,334,600	289,334,600	100.00	0	0.00
2. Special Resolution 2 – The Proposed Adoption of the New Constitution of the Company	289,334,600	289,334,600	100.00	0	0.00

Resolution number and details		Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			No. of votes	As a percentage of total number of votes for and against the resolution (%)	No. of votes	As a percentage of total number of votes for and against the resolution (%)
3.	Ordinary Resolution 3 – The Proposed Adoption of the LHN Employee Share Option Scheme	7,839,000	6,836,200	87.21	1,002,800	12.79
4.	Ordinary Resolution 4 – The Proposed Participation by Kelvin Lim, a Controlling Shareholder of the Company, in the LHN Employee Share Option Scheme	8,614,900	7,142,100	82.90	1,472,800	17.10
5.	Ordinary Resolution 5 – The Proposed Participation by Jess Lim, a Controlling Shareholder of the Company, in the LHN Employee Share Option Scheme	8,614,900	7,142,100	82.90	1,472,800	17.10

Controlling shareholders of the Company and their associates, including without limitation Kelvin Lim, Jess Lim and their respective associates, holding an aggregate of 275,000,000 Shares (representing a shareholding of 76.29%), abstained from voting on Resolutions 3, 4 and 5 at the EGM.

DrewCorp Services Pte. Ltd. was appointed as the scrutineer for the EGM.

By Order of the Board

Kelvin Lim
Executive Chairman and Group Managing Director
25 September 2017

*This announcement has been prepared by LHN Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).