

(Company Registration No.: 201420225D)
(Incorporated in the Republic of Singapore on 10 July 2014)

**PROPOSED DUAL PRIMARY LISTING OF THE ORDINARY SHARES OF THE COMPANY
ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**- RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST IN
RELATION TO THE LISTING AND QUOTATION OF UP TO 42,000,000 OFFER
SHARES IN CONJUNCTION WITH THE PROPOSED LISTING**

The Board of Directors (the “**Board**”) of LHN Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 5 May 2017, 8 June 2017 and 11 June 2017 (the “**Previous Announcements**”) and the circular to shareholders dated 2 September 2017 (“**Circular**”) in relation to the proposed dual primary listing of its ordinary shares (the “**Shares**”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “**SEHK**”) (the “**Proposed Listing**”).

Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the Circular.

**RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST IN RELATION TO THE
LISTING AND QUOTATION OF UP TO 42,000,000 OFFER SHARES IN CONJUNCTION WITH THE
PROPOSED LISTING**

Further to the Previous Announcements, the Board is pleased to announce that SGX-ST has, by way of a listing and quotation notice dated 19 September 2017, granted its approval for the listing and quotation of the Offer Shares on the Catalist board of the SGX-ST, subject to the following conditions:

- (1) Compliance with the SGX-ST’s listing requirements;
- (2) Shareholders' approval obtained for the Proposed Global Offering at an EGM to be convened;
- (3) A written undertaking from the Company that it will comply with Catalist Rules 704(30) and 1204(22) in relation to the use of the proceeds from the Offer Shares and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company's announcements on use of proceeds and in the annual report;
- (4) A written undertaking from the Company that it will comply with Catalist Rule 803; A written undertaking from the company that it will not issue the Offer Shares to persons prohibited under Catalist Rule 812(1);
- (5) A written undertaking from Fortune Financial Capital Limited, the Company’s sponsor with respect to the Proposed Listing, that it will ensure that the Company will comply with Catalist Rules 803 and 812(1); and
- (6) A written undertaking from the Company that in the event of any difference between the HK Listing Rules and Catalist Rules, the Company will comply with the more onerous set of rules and requirements.

The listing and quotation notice is not to be taken as an indication of the merits of the Proposed Global Offering, the Offer Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Kelvin Lim
Executive Director and Chairman
19 September 2017

*This announcement has been prepared by LHN Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).