

(Company Registration No.: 201420225D)
(Incorporated in the Republic of Singapore on 10 July 2014)

PROPOSED DUAL PRIMARY LISTING OF THE ORDINARY SHARES OF THE COMPANY ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

– SUBMISSION OF APPLICATION

The Board of Directors (the “**Board**”) of LHN Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 5 May 2017 in relation to the proposed dual primary listing of its ordinary shares (the “**Shares**”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “**SEHK**”) (the “**Proposed Listing**”).

The Board wishes to announce that the Company has today submitted an application to the SEHK for the listing of, and permission to deal in, the Shares on the Main Board of the SEHK.

The Proposed Listing and the public offering of new Shares to be made in conjunction with the Proposed Listing are subject to, among others, approval from the SEHK for the listing of, and permission to deal in, the Shares on the Main Board of the SEHK and, as applicable or required, other legal or regulatory approvals including the approval of the shareholders of the Company (the “**Shareholders**”) and the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Shareholders should note that in view of the public offering that has to be undertaken, the success of the Proposed Listing will further be subject to the then prevailing market conditions.

The Board wishes to caution that there is no certainty or assurance as at the time of this announcement that the Proposed Listing will eventually materialise.

Shareholders and other investors are advised to exercise caution when dealing in the Shares, and to refrain from taking any action which may be prejudicial to their interests. In the event of any doubt, Shareholders and other investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers. Information disclosed in this announcement is also subject to change.

The Company will, in compliance with the relevant requirements under the SGX-ST Listing Manual Section B: Rules of Catalist, make further announcement(s) to update Shareholders on the Proposed Listing, as and when appropriate.

By Order of the Board

Kelvin Lim
Executive Director and Chairman
8 June 2017

*This announcement has been prepared by LHN Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.