

(Company Registration No.: 201420225D)  
(Incorporated in the Republic of Singapore on 10 July 2014)

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## PROPOSED DUAL PRIMARY LISTING OF THE SHARES OF THE COMPANY ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

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The Board of Directors (the “**Board**”) of LHN Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company proposes to seek a dual primary listing of its ordinary shares (the “**Shares**”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “**SEHK**”) (the “**Proposed Listing**”).

The Board believes that having a primary listing status in both Singapore and Hong Kong is beneficial to the Company as this provides the Company with ready access to these different equity markets in the Asia Pacific region as and when opportunities arise. The Board further believes that the Proposed Listing will increase market visibility of the Company and attract investors with different profiles. The Proposed Listing has the potential to widen the investor base of the Company and enable the Company to benefit from exposure to a wider range of private and institutional investors. Apart from increasing liquidity of its Shares, it is also an excellent opportunity for the Company to further enhance its profile as it seeks to further expand regionally.

The Company has appointed Fortune Financial Capital Limited as the sponsor in Hong Kong with respect to the Proposed Listing. The Company has also appointed other professional advisers, including Singapore and Hong Kong legal counsels for the purpose of advising on the Proposed Listing. **As at the date of this announcement, preparatory works are on-going and no application has been made (i) to the SEHK for the listing of, and permission to deal in, the Shares, on the Main Board of the SEHK, or (ii) to the Singapore Exchange Securities Trading Limited (“SGX-ST”) in connection with the Proposed Listing.**

The Board wishes to caution that there is no certainty or assurance as at the time of this announcement that applications for the Proposed Listing will be made to the SEHK and the SGX-ST and, if made, that the Proposed Listing will eventually materialise. In addition, the Proposed Listing is in a preliminary stage, subject to, among others, satisfactory due diligence and assessment of suitability for listing by the sponsor and other professional advisers as well as approval from the SEHK for the listing of, and permission to deal in, the Shares on the Main Board of the SEHK and, as applicable or required, other legal or regulatory approvals including the approval of the shareholders of the Company (the “**Shareholders**”) and the SGX-ST. As the Company will be making a public offering of new Shares in conjunction with the Proposed Listing, the success of the Proposed Listing will further be subject to the then prevailing market conditions.

*Shareholders and other investors are advised to exercise caution when dealing in the shares of the Company, and to refrain from taking any action which may be prejudicial to their interests. In the event of any doubt, Shareholders and other investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers. Information disclosed in this announcement is also subject to change.*

The Company will, in compliance with the relevant requirements under the SGX-ST Listing Manual Section B: Rules of Catalyst, make further announcement(s) to update Shareholders on the Proposed Listing, as and when appropriate.

By Order of the Board

Kelvin Lim  
Executive Chairman and Group Managing Director  
5 May 2017

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*This announcement has been prepared by LHN Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*