

(Company Registration No.: 201420225D)
(Incorporated in the Republic of Singapore on 10 July 2014)

INCORPORATION OF TWO JOINT VENTURE COMPANIES
- METROPOLITAN PARKING PTE. LTD.
- AUTOMOBILE PRE DELIVERY BASE PTE. LTD.

The Board of Directors (the “**Board**”) of LHN Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that its indirect wholly owned subsidiaries, LHN Parking (GMT) Pte. Ltd. (“**LHN GMT**”) and LHN Automobile Pte. Ltd. (“**LHN Automobile**”), have on 27 June 2016 jointly incorporated two new companies in Singapore with GMTC Private Limited (“**GMTC**”) and APDB Private Limited (“**APDB**”). GMTC and APDB are both Singapore incorporated private companies, wholly owned by an unrelated third party.

Metropolitan Parking Pte. Ltd. (“MPPL”)

MPPL has an initial issued and paid-up capital of S\$2.00 comprising of 2 ordinary shares. LHN GMT and GMTC have each subscribed for 50% of the initial issued and paid-up capital of MPPL, amounting to S\$1.00 each (the “**MPPL Investment**”). MPPL’s principal activities include carpark management and operation services, as well as other business support services.

Automobile Pre Delivery Base Pte. Ltd. (“APDBPL”)

APDBPL has an initial issued and paid-up capital of S\$2.00 comprising of 2 ordinary shares. LHN Automobile and APDB have each subscribed for 50% of the initial issued and paid-up capital of APDBPL, amounting to S\$1.00 each (the “**APDBPL Investment**”). APDBPL’s principal activities include freight transportation by road and the provision of value added logistics.

The MPPL Investment and APDBPL Investment have been funded through internal resources of the Group and are not expected to have any material impact on the earnings per share or net tangible assets per share of the Group for the current financial year ending 30 September 2016.

None of the Directors or controlling shareholders of the Company, as well as their respective associates, has any interest, direct or indirect, in the abovementioned transactions (other than through their interests in the shares of the Company).

By Order of the Board

Kelvin Lim
Executive Chairman and Group Managing Director
27 June 2016

*LHN Limited (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) on 13 April 2015. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.