

(Company Registration No.: 201420225D)  
(Incorporated in the Republic of Singapore on 10 July 2014)

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## INCORPORATION OF INDIRECT WHOLLY OWNED SUBSIDIARIES

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The Board of Directors (the “**Board**”) of LHN Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that its wholly owned subsidiary, LHN Group Pte. Ltd. (“**LHNG**”), has incorporated two new companies, LHN Parking (GMT) Pte. Ltd. (“**LHN GMT**”) and LHN Automobile Pte. Ltd (“**LHN Automobile**”), in Singapore on 24 June 2016.

LHN GMT has an issued and paid-up capital of S\$1.00 comprising 1 ordinary share. The principal activities of LHN GMT include carpark management and operations and other business support services. LHN GMT is a wholly owned subsidiary of LHNG.

LHN Automobile has an issued and paid-up capital of S\$1.00 comprising 1 ordinary share. The principal activities of LHN Automobile include freight transportation by road and the provision of value added logistics. LHN Automobile is a wholly owned subsidiary of LHNG.

The subscription of shares in both LHN GMT and LHN Automobile was funded through the internal resources of the Group and are not expected to have any material impact on the earnings per share or net tangible assets per share of the Group for the current financial year ending 30 September 2016.

None of the Directors or controlling shareholders of the Company, as well as their respective associates, has any interest, direct or indirect, in the abovementioned transactions (other than through their interests in the shares of the Company).

By Order of the Board

Kelvin Lim  
Executive Chairman and Group Managing Director  
24 June 2016

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*LHN Limited (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) on 13 April 2015. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*