

(Company Registration No.: 201420225D)  
(Incorporated in the Republic of Singapore on 10 July 2014)

---

## UPDATE ON CHANGES IN GROUP STRUCTURE - STRIKING OFF OF A SUBSIDIARY

---

The Board of Directors (the "**Board**") of LHN Limited (the "**Company**" and together with its subsidiaries, collectively the "**Group**") refers to the Company's announcement on 29 June 2015 in relation to its intention to strike off Maple Creek Global Inc. ("**Maple Creek**"), a wholly-owned subsidiary of the Group incorporated in the British Virgin Islands.

The Board wishes to update shareholders that it had received a notification on 29 February 2016 from the relevant authorities in the British Virgin Islands that Maple Creek had been dissolved on 19 February 2016 (the "**Dissolution**").

The Dissolution is not expected to have any material impact on the consolidated earnings per share and/or net tangible assets per share of the Group for the current financial year ending 30 September 2016.

None of the Directors or controlling shareholders of the Company, as well as their respective associates, has any interest, direct or indirect, in the Dissolution (other than through their interests in the shares of the Company).

By Order of the Board

Kelvin Lim  
Executive Chairman and Group Managing Director  
1 March 2016

---

*LHN Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 13 April 2015. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*