



LHN Limited
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Singapore 088702
www.lhngroup.com

(Company Registration No.: 201420225D)
(Incorporated in the Republic of Singapore on 10 July 2014)

*LHN Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 13 April 2015. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING HELD ON 28 JANUARY 2016

Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the annual report of the Company and the appendices, for the financial year ended 30 September 2015, which was despatched to shareholders on 13 January 2016.

Pursuant to Rule 704(15) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") ("**Catalist Rules**"), the Board of Directors (the "**Board**") of LHN Limited (the "**Company**", and together with its subsidiaries, collectively the "**Group**") is pleased to announce that at the Annual General Meeting ("**AGM**") of the Company held on 28 January 2016, all ordinary resolutions relating to matters set out in the Notice of AGM dated 13 January 2016 were duly passed by way of a poll.

The following are the poll results in respect of the ordinary resolutions passed at the AGM of the Company:

Resolution number and details		Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			No. of votes	As a percentage of total number of votes for and against the resolution (%)	No. of votes	As a percentage of total number of votes for and against the resolution (%)
Ordinary Business						
1.	Directors' Statement and Audited Financial Statements for the financial year ended 30 September 2015 together with the Independent Auditors' Report thereon.	283,924,200	283,924,200	100	0	0.00
2.	Declaration of a first and final dividend (one tier tax exempt) of 0.3 Singapore cents per ordinary share for the financial year ended 30 September 2015.	283,924,200	283,924,200	100	0	0.00
3.	Re-election of Ms Jess Lim as a Director.	283,924,200	283,924,200	100	0	0.00
4.	Re-election of Mr Lee Gee Aik as a Director.	283,924,200	283,924,200	100	0	0.00
5.	Re-election of Ms Ch'ng Li-Ling as a Director.	283,924,200	283,924,200	100	0	0.00
6.	Re-election of Mr Eddie Yong as a Director.	283,924,200	283,924,200	100	0	0.00
7.	Approval of Directors' fees amounting to S\$93,935 for the financial year ended 30 September 2015.	283,924,200	283,904,200	99.99	20,000	0.01

Resolution number and details		Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			No. of votes	As a percentage of total number of votes for and against the resolution (%)	No. of votes	As a percentage of total number of votes for and against the resolution (%)
8.	Approval of Directors' fees amounting to S\$168,000 for the financial year ending 30 September 2016, payable quarterly in arrears.	283,924,200	283,904,200	99.99	20,000	0.01
9.	Re-appointment of Messrs Foo Kon Tan LLP as Independent Auditors of the Company.	283,924,200	283,924,200	100	0	0.00
Special Business						
10.	Authority to issue new shares.	283,924,200	283,924,200	100	0	0.00
11.	Authority to allot and issue shares under the LHN Performance Share Plan.	8,022,200	8,022,200	100	0	0.00
12.	Renewal of the Shareholders' Mandate for Interested Person Transactions.	8,924,200	8,924,200	100	0	0.00
13.	Adoption of the Share Buy Back Mandate.	283,924,200	283,924,200	100	0	0.00

Following the conclusion of the AGM, the Board would like to announce the following pursuant to Rule 704(7) of the Catalist Rules:

- (a) Mr Lee Gee Aik, upon re-election as a Director of the Company, will remain as the Chairman of the Audit Committee and a member of the Nominating and Remuneration Committees, and the Board of Directors (save for Mr Lee Gee Aik) considers him to be independent for the purposes of Rule 704(7) of the Catalist Rules of the SGX-ST. Mr Lee will also remain as the Lead Independent Director of the Company.
- (b) Ms Ch'ng Li-Ling, upon re-election as a Director of the Company, will remain as the Chairman of the Remuneration Committee, and a member of the Nominating and Audit Committees, and the Board of Directors (save for Ms Ch'ng Li-Ling) considers her to be independent for the purposes of Rule 704(7) of the Catalist Rules of the SGX-ST.

- (c) Mr Eddie Yong, upon re-election as a Director of the Company, will remain as the Chairman of the Nominating Committee, and a member of the Remuneration and Audit Committees, and the Board of Directors (save for Mr Eddie Yong) considers him to be independent for the purposes of Rule 704(7) of the Catalist Rules of the SGX-ST.
- (d) All shareholders of the Company who are eligible to participate in the LHN Performance Share Plan had abstained from voting on Ordinary Resolution 11. An aggregate of 275,902,000 shares were held by such shareholders present at the AGM (representing a shareholding of 97.18%).
- (e) Mr Kelvin Lim and Ms Jess Lim, whom are Executive Directors of the Company, and their Associates, holding an aggregate of 275,000,000 ordinary shares in the Company (representing a shareholding of 96.86%), had abstained from voting their shareholdings in respect of Ordinary Resolution 12 approving the proposed renewal of the shareholders' mandate for interested person transactions; and
- (f) Ms Tan Ching Ching of DrewCorp Services Pte. Ltd. was appointed as independent scrutineer for the polling conducted at the AGM.

BY ORDER OF THE BOARD

Kelvin Lim
Executive Chairman and Group Managing Director
28 January 2016