Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and the Singapore Exchange Securities Trading Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong Stock Code: 1730)

(Singapore Stock Code: 410)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is made by LHN Limited (the "Company") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, which requires a listed issuer to announce any information released to any other stock exchange on which its securities are listed at the same time as the information is released to that other exchange.

Please refer to the following pages of the document which has been published by the Company on the website of the Singapore Exchange Securities Trading Limited on 24 August 2018.

By Order of the Board

LHN Limited

Lim Lung Tieng

Executive Chairman and Group Managing Director

Singapore, 24 August 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Lim Lung Tieng and Ms. Lim Bee Choo as executive directors; and Ms. Ch'ng Li-Ling, Mr. Yong Chee Hiong and Mr. Chan Ka Leung Gary as independent non-executive directors.

* For identification purpose only

Disclosure of Interest/ Changes in Interest of Substantial Shareholder(s)/ Unitholder(s)::Change in Interest of Substantial Shareholders

Issuer & Securities

| Issuer/ Manager | LHN LIMITED | |
|------------------|----------------------------------|--|
| Securities | LHN LIMITED - SG1AH9000002 - 41O | |
| Stapled Security | No | |

Announcement Details

| | , | |
|---|--|--|
| Announcement Title | Disclosure of Interest/ Changes in Interest of Substantial Shareholder(s)/ Unitholder(s) | |
| Date & Time of Broadcast | 24-Aug-2018 12:09:26 | |
| Status | New | |
| Announcement Sub Title | Change in Interest of Subsitantial Shareholders | |
| Announcement Reference | SG180824OTHRFDFJ | |
| Submitted By (Co./ Ind. Name) | Kenneth Leong | |
| Designation | Joint Company Secretary | |
| Description (Please provide a detailed description of the event in the box below - Refer to the Online help for the format) | Please refer to the attached. This announcement has been prepared by LHN Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the 'SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 ncome at Raffles, Singapore 049318 and E-mail: | |

Additional Details

| Person(s) giving notice | Substantial Shareholder(s)/Unitholder(s) (Form 3) | |
|--|---|--|
| Date of receipt of notice by Listed Issuer | 23/08/2018 | |
| Attachments | □LHN Ltd eFORM3 24082018 amended final.pdf if you are unable to view the above file, please click the link below. □LHN Ltd eFORM3 24082018 amended final.pdf Total size =203K | |

SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

| | Part I - General |
|----|---|
| 1. | Name of Listed Issuer: |
| | LHN LIMITED |
| 2. | Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust |
| 3. | Is more than one Substantial Shareholder/Unitholder giving notice in this form? |
| Ψ. | □ No (Please proceed to complete Part II) |
| | ✓ Yes (Please proceed to complete Parts III & IV) |
| 4. | Date of notification to Listed Issuer: |
| ., | 23-Aug-2018 |
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Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

| Sub | ostantial Shareholder/Unitholder A 🕡 |
|-----|--|
| 1. | Name of Substantial Shareholder/Unitholder: |
| | FRAGRANCE LTD |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| 4. | Date of acquisition of or change in interest: |
| | 21-Aug-2018 |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 21-Aug-2018 |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | |

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Teltal |
|---|-----------------|-----------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 254,930,000 | 0 | 254,930,000 |
| As a percentage of total no. of voting shares/units: | 63.35 | 0 | 63.35 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| | | | |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 244,930,000 | 0 | 244,930,000 |

| 8. | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deeme interest arises] |
|----|---|
| | |
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
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Lim Lung Tieng ("Kelvin Lim") and Lim Bee Choo ("Jess Lim") are siblings. They are therefore deemed interested in each other's interests in the shares of the Company.

Trident Trust Company (B.V.I.) Limited, a licensed trust company incorporated in the British Virgin Islands, holds the entire issued and paid-up share capital in LHN Capital Pte. Ltd. as trustee of The Land Banking Trust in the British Virgin Islands. LHN Capital Pte. Ltd., a company incorporated in Singapore, is the trustee of The LHN Capital Trust in Singapore. LHN Capital Pte. Ltd. holds the entire issued and paid-up share capital in HN Capital Ltd., a company incorporated in the British Virgin Islands. The Land Banking Trust is a discretionary purpose trust with the principal purpose of (a) promoting the operation of the businesses owned directly or indirectly by LHN Capital Pte. Ltd. ("LHN Capital Business"); and (b) to enable the operation of the LHN Capital Business in accordance with the terms of the business plan. Accordingly, there are no beneficiaries to The Land Banking Trust. The LHN Capital Trust is a discretionary irrevocable trust which the trustee, LHN Capital Pte. Ltd., has all powers in relation to the property comprised in The LHN Capital Trust as the legal owner of such property, subject to any express restrictions contained in The LHN Capital Trust. The beneficial owners of the property in the trust fund are the beneficiaries of The LHN Capital Trust which comprise Lim Hean Nerng, Foo Siau Foon, Kelvin Lim and Kelvin Lim's direct lineal issues (namely, Lim Yun En, Lim Wei Yong Matthew, Lim Wei Yee, Lin Weichen, Lim Wei Kheng (Lin Weiging) and Lim Yu Yang) ("LHN Capital Trust Beneficiaries"). Trident Trust Company (Singapore) Pte. Limited is the trust administrator of The LHN Capital Trust.

HN Capital Ltd., Jess Lim and Kelvin Lim hold 85.0%, 10.0% and 5.0% respectively of the entire issued and paid-up share capital in Hean Nerng Group Pte. Ltd.. Kelvin Lim and Jess Lim are also directors of Hean Nerng Group Pte. Ltd..

Hean Nerng Group Pte. Ltd. holds the entire issued and paid-up share capital of Fragrance Ltd. Kelvin Lim and Jess Lim are also directors of Fragrance Ltd.

Fragrance Ltd has a direct interest in 254,930,000 ordinary shares of LHN Limited immediately before the disposal of 10,000,000 LHN Limited's shares on 21st August 2018. Fragrance Ltd's direct interest in LHN Limited's share after the disposal is 244,930,000 ordinary shares.

As Trident Trust Company (B.V.I.) Limited and its associates, namely LHN Capital Pte. Ltd., HN Capital Ltd. and Hean Nerng Group Pte. Ltd., are entitled to exercise control of not less than 20.0% of the votes attached to the voting shares in Fragrance Ltd, Trident Trust Company (B.V.I.) Limited is deemed to have an interest in the issued and paid-up share capital of the Company held by Fragrance Ltd.

As LHN Capital Pte. Ltd. and its associates, namely HN Capital Ltd. and Hean Nerng Group Pte. Ltd. are entitled to exercise control of not less than 20.0% of the votes attached to the voting shares in Fragrance Ltd, LHN Capital Pte. Ltd. is deemed to have an interest in the issued and paid-up share capital of the Company held by Fragrance Ltd.

As HN Capital Ltd. and its associate, namely Hean Nerng Group Pte. Ltd., are entitled to exercise control of not less than 20.0% of the votes attached to the voting shares in Fragrance Ltd, HN Capital Ltd. is deemed to have an interest in the issued and paid-up share capital of the Company held by Fragrance Ltd.

As Hean Nerng Group Pte. Ltd. is entitled to exercise control of not less than 20.0% of the votes attached to the voting shares in Fragrance Ltd, Hean Nerng Group Pte. Ltd. is deemed to have an interest in the issued and paid-up share capital of the Company held by Fragrance Ltd.

Section 4(3) of the Securities and Futures Act, Chapter 289 of Singapore ("SFA") provides that "where any property held in trust consists of or includes securities and a person knows, or has reasonable grounds for believing, that he has an interest under the trust, he shall be deemed to have an interest in those securities". Accordingly, the LHN Capital Trust Beneficiaries are deemed to have an interest in the issued and paid-up share capital of the Company held by Fragrance Ltd.

With effect upon the listing of the Company's shares on the Main Board of the Stock Exchange of Hong Kong Limited, Lim Bee Li (Lin Meili) is considered a controlling shareholder of the Company in Singapore. Lim Bee Li (Lin Meili) is deemed to have an interest in the issued and paid-up capital of the Company held by Fragrance Ltd by virtue of her position as a controlling shareholder.

| 10. | Atta | chments (<i>if any</i>): 🕡 |
|-----|---------|--|
| | G) | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this | s is a replacement of an earlier notification, please provide: |
| | (a) | SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | (b) | Date of the Initial Announcement: |
| | | |
| | (c) | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| | | |
| 12. | Rem | arks (if any): |
| | | ercentage of total number of ordinary voting shares immediately before and after this transaction were ated based on 402,445,400 ordinary shares in the issued and paid-up capital of the Company. |
| Sub | stantia | al Shareholder/Unitholder B |
| 1. | Nam | e of Substantial Shareholder/Unitholder: |
| | HEAN | NERNG GROUP PTE. LTD. |
| 2. | | |
| 3. | Notif | ication in respect of: |
| | □ В | ecoming a Substantial Shareholder/Unitholder |
| | ☑ C | hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | c | easing to be a Substantial Shareholder/Unitholder |
| 4. | Date | of acquisition of or change in interest: |
| | 21-Au | g-2018 |
| 5. | | on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date): |
| | 21-Au | g-2018 |
| 6. | • | anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest): |
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| | L | |

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a percentage of total no. of voting shares/units: | 0 | 63.35 | 63.35 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| | | | |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 244,930,000 | 244,930,000 |

| unc | derlying th | snares/units neid and/or e rights/options/warrants/ ebentures : | U | 244,930,000 | 244,930,000 |
|-----------|-------------|--|------------------------|-----------------|---------------------|
| As uni | | age of total no. of voting shares/ | 0 | 60.86 | 60.86 |
| 8. | [You m | nstances giving rise to deem ay attach a chart in item 10 to a t arises] | • | | • |
| | PLEASE | REFER TO THE DISCLOSURE IN ITI | EM 9 OF SUBSTANTIA | L SHAREHOLDER A | 'S NOTIFICATION. |
| 9. | | onship between the Substan ay attach a chart in item 10 to s ders] | | | |
| | | REFER TO THE DISCLOSURE IN ITE | EM 9 OF SUBSTANTIAL | L SHAREHOLDER A | 'S NOTIFICATION. |
| 10. | D | ments (<i>if any</i>): <u>⑥</u> | | | |
| | G (| The total file size for all attachmen | t(s) should not exceed | 1 1MB.) | |
| 11. | If this i | s a replacement of an earli | er notification, plea | ase provide: | |
| | | SGXNet announcement reference SGXNet (the "Initial Anno | | notification wh | ich was announced |
| | (b) [| Date of the Initial Announcer | ment: | | |
| | | | | | |
| | | 15-digit transaction reference which was attached in the In | | | otion in the Form 3 |
| | | | | | |

| 12. | Remarks (<i>if any</i>): | | | | | |
|-----|--|--|--|--|--|--|
| | PLEASE REFER TO ITEM 12 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. | | | | | |
| | | | | | | |
| | | | | | | |
| Sub | stantial Shareholder/Unitholder C | | | | | |
| | | | | | | |
| 1. | Name of Substantial Shareholder/Unitholder: | | | | | |
| | HN CAPITAL LTD. | | | | | |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No | | | | | |
| 3. | Notification in respect of: | | | | | |
| | ☐ Becoming a Substantial Shareholder/Unitholder | | | | | |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder | | | | | |
| | Ceasing to be a Substantial Shareholder/Unitholder | | | | | |
| 4. | Date of acquisition of or change in interest: | | | | | |
| | 21-Aug-2018 | | | | | |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the | | | | | |
| | change in, interest (if different from item 4 above, please specify the date): | | | | | |
| | 21-Aug-2018 | | | | | |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): | | | | | |
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| | | | | | | |
| 7. | Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction: | | | | | |
| | Immediately before the transaction | | | | | |
| und | of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures: 0 254,930,000 254,930,000 vertible debentures: | | | | | |

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a percentage of total no. of voting shares/units: | 0 | 63.35 | 63.35 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Tetal |

| underl | voting shares/units held and/or lying the rights/options/warrants/ rtible debentures : | 0 | 244,930,000 | 244,930,000 |
|------------------|--|----------------|-----------------------|----------------------|
| As a p units: | percentage of total no. of voting shares/ | 0 | 60.86 | 60.86 |
| Γ | Circumstances giving rise to deem You may attach a chart in item 10 to interest arises] | | | |
| PI | LEASE REFER TO THE DISCLOSURE IN ITI | EM 9 OF SUBS | TANTIAL SHAREHOLDER | A'S NOTIFICATION. |
| Γ | Relationship between the Substan You may attach a chart in item 10 to s Initholders] | | _ | • |
| PL | LEASE REFER TO THE DISCLOSURE IN ITE | EM 9 OF SUBS | TANTIAL SHAREHOLDER | A'S NOTIFICATION. |
| L 0. A | attachments (<i>if any</i>): | | | |
| Ć | (The total file size for all attachmen | t(s) should no | t exceed 1MB.) | |
| 1. If | this is a replacement of an earlie | er notificatio | n, please provide: | |
| (8 | a) SGXNet announcement refe on SGXNet (the "Initial Anno | | | hich was announced |
| | | | | |
| (t | Date of the Initial Announcer | nent: | | |
| (0 | to the state of th | | | action in the Form 3 |
| 2. R | lemarks (<i>if any</i>): | | | |
| PL | EASE REFER TO ITEM 12 OF SUBSTANTI. | AL SHAREHOI | DER A'S NOTIFICATION. | |
| | | | | |

| 1. | Name of Substantial Shareholder/Unitholder: |
|----|--|
| | LHN CAPITAL PTE. LTD. |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| | ☐ Becoming a Substantial Shareholder/Unitholder |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| • | Date of acquisition of or change in interest: |
| | 21-Aug-2018 |
| | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 21-Aug-2018 |
| • | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | |
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| | |
| | |
| • | Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ |

Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|------------------|---------------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a percentage of total no. of voting shares/units: | 0 | 63.35 | 63.35 |
| Immediately after the transaction | Direidi Interest | Deemed Interesi | Total |
| | | Diecimed intellecti | FUIRI |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0 | 244,930,000 | 244,930,000 |

Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] 8.

| | PLEASE REFER TO THE DISCLOSURE IN ITEM 9 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
|------|---|
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
| | PLEASE REFER TO THE DISCLOSURE IN ITEM 9 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
| 10. | Attachments (if any): |
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | |
| | (b) Date of the Initial Announcement: |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| 12. | Remarks (<i>if any</i>): |
| | |
| | PLEASE REFER TO ITEM 12 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
| Subs | stantial Shareholder/Unitholder E |
| 1. | Name of Substantial Shareholder/Unitholder: |
| | TRIDENT TRUST COMPANY (B.V.I.) LIMITED |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |

| | 21-Aug-2018 | | | |
|--|---|---------------------|---------------------|--------------------------|
| 5. | Date on which Substantial Shareh change in, interest <u>(if different</u>) | | | • |
| | 21-Aug-2018 | | | |
| 6. | Explanation (if the date of become change in, interest): | ng aware is differe | ent from the date o | f acquisition of, or the |
| | | | | |
| 7. | Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra | conversion price k | | |
| | mmediately before the transaction | Direct Interest | Deemed Interest | Tetal |
| unde | of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a | percentage of total no. of voting shares/ | 0 | 63.35 | 63.35 |
| | Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| unde | of voting shares/units held and/or erlying the rights/options/warrants/ /ertible debentures : | 0 | 244,930,000 | 244,930,000 |
| As a | percentage of total no. of voting shares/ | 0 | 60.86 | 60.86 |
| 8. | Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises] | | | /Unitholder's deemed |
| , , , , , , , , , , , , , , , , , , , | PLEASE REFER TO THE DISCLOSURE IN ITE | EM 9 OF SUBSTANTIAI | L SHAREHOLDER A'S N | OTIFICATION. |
| 9. | Relationship between the Substant [You may attach a chart in item 10 to s Unitholders] | | | |
| The state of the s | PLEASE REFER TO THE DISCLOSURE IN ITE | EM 9 OF SUBSTANTIAI | L SHAREHOLDER A'S N | OTIFICATION. |
| | | | | |

Date of acquisition of or change in interest:

4.

| 10. | Attachments (if any): |
|------|--|
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | |
| | (b) Date of the Initial Announcement: |
| | |
| 10 | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| 12. | Remarks (if any): |
| | PLEASE REFER TO ITEM 12 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
| | |
| | |
| Suba | stantial Shareholder/Unitholder F |
| | |
| 1. | Name of Substantial Shareholder/Unitholder: |
| | LIM LUNG TIENG (LIN LONGTIAN) |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Onlinoider |
| 4. | Date of acquisition of or change in interest: |
| | 21-Aug-2018 |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 21-Aug-2018 |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | |
| | |
| | |

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-------------------|-----------------|-------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a percentage of total no. of voting shares/units: | 0 | 63.35 | 63.35 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest 0 | Deemed Interest | Total 244,930,000 |

| unc | lerlying | ng shares/units held and/or the rights/options/warrants/ e debentures : | | 24-1,930,000 | 244,930,000 |
|------------|----------|--|-----------------------|----------------------------|---------------------|
| As unit | | entage of total no. of voting shares/ | 0 | 60.86 | 60.86 |
| 8. | [You | umstances giving rise to deem may attach a chart in item 10 to est arises] | • | | • |
| | PLEAS | SE REFER TO THE DISCLOSURE IN IT | EM 9 OF SUBSTANT | ial Shareholder <i>a</i> | a's notification. |
| 9. | [You | itionship between the Substan may attach a chart in item 10 to nolders] | | | _ |
| | PLEAS | SE REFER TO THE DISCLOSURE IN IT | EM 9 OF SUBSTANT | IAL SHAREHOLDER A | A'S NOTIFICATION. |
| 10. | Atta | chments (<i>if any</i>): <u></u> | | | |
| | Ø | (The total file size for all attachmer | nt(s) should not exce | ed 1MB.) | |
| 11. | If this | s is a replacement of an earli | er notification, pl | ease provide: | |
| | (a) | SGXNet announcement reformed on SGXNet (the "Initial Annotation of the Initial Annotation of the | | <u>'st</u> notification wh | nich was announced |
| | | | | | |
| | (b) | Date of the Initial Announce | ment: | | |
| | (c) | 15-digit transaction reference which was attached in the Ir | | | ction in the Form 3 |
| | | | | | |

| 12. | Remarks (<i>if any</i>): | | | |
|------------|--|---------------------|-----------------------|-------------------------|
| | PLEASE REFER TO ITEM 12 OF SUBSTANT | TAL SHAREHOLDER A | 'S NOTIFICATION. | |
| | | | | |
| | | | | 1986 - 44 - 4 - 4 |
| <u>Sub</u> | stantial Shareholder/Unitholder G | <u> </u> | | |
| 1. | Name of Substantial Shareholder/ | Unitholder: | | _ |
| | LIM BEE CHOO (LIN MEIZHU) | | | |
| 2. | Is Substantial Shareholder/Unithous securities of the Listed Issuer are Yes | | • | whose interest in the |
| | ✓ No | | | |
| 3. | Notification in respect of: | | | |
| | Becoming a Substantial Sharehold | | | |
| | Change in the percentage level of | | emaining a Substantia | l Shareholder/Unitholde |
| | Ceasing to be a Substantial Share | holder/Unitholder | | |
| 4. | Date of acquisition of or change in | interest: | | |
| | 21-Aug-2018 | | | |
| 5. | Date on which Substantial Shareh change in, interest (if different | | | |
| | 21-Aug-2018 | | | |
| 6. | Explanation (if the date of becoming change in, interest): | ng aware is differe | ent from the date of | acquisition of, or the |
| | | | | |
| | | | | |
| | | AUG. 17. | | |
| 7. | Quantum of total voting shares/un warrants/convertible debentures {currents of the training and after the training shares of the training | conversion price k | = | |
| | Immediately before the transaction | Direct Interest | Deemed Interest | Tiotal |
| und | of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a | a percentage of total no. of voting shares/ | 0 | 63.35 | 63.35 |

Dikerek Interiesia

Desermed Interest

| und | of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures : | 0 | 244,930,000 | 244,930,000 | | | |
|------------|--|---------------|-------------------------|---------------------|--|--|--|
| As unit | a percentage of total no. of voting shares/s: | 0 | 60.86 | 60.86 | | | |
| 3. | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] | | | | | | |
| | PLEASE REFER TO THE DISCLOSURE IN IT | EM 9 OF SUB | STANTIAL SHAREHOLDER | A'S NOTIFICATION. | | | |
| • | Relationship between the Substan [You may attach a chart in item 10 to Unitholders] | | • | • | | | |
| | PLEASE REFER TO THE DISCLOSURE IN ITI | EM 9 OF SUB | STANTIAL SHAREHOLDER A | A'S NOTIFICATION. | | | |
|). | Attachments (<i>if any</i>): | | | | | | |
| | (The total file size for all attachmen | t(s) should n | ot exceed 1MB.) | | | | |
| ۱. | If this is a replacement of an earlie | | , | | | | |
| | (a) SGXNet announcement reference on SGXNet (the "Initial Anno | | | nich was announced | | | |
| | (b) Date of the Initial Announcer | ment: | | | | | |
| | (c) 15-digit transaction reference which was attached in the In | | | ction in the Form 3 | | | |
| 2. | Remarks (if any): | | | | | | |
| | PLEASE REFER TO ITEM 12 OF SUBSTANTI | AL SHAREHO | OLDER A'S NOTIFICATION. | | | | |
| | | | | | | | |
| <u>ubs</u> | stantial Shareholder/Unitholder H | <u> </u> | | | | | |

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| | LIM HEAN NERNG |
|---|--|
| | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| | Date of acquisition of or change in interest: 21-Aug-2018 Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 21-Aug-2018 |
| | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | |
| *************************************** | |
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| l | |

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

| Immediately before the transaction | Dinami Interesti | Deemed Interesi | Telial. |
|---|------------------|------------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a percentage of total no. of voting shares/units: | 0 | 63.35 | 63.35 |
| Immediately after the transaction | Direct Interest | Deerned Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0 | 244,930,000 | 244,930,000 |
| | 0 | 60.86 | 60.86 |

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

| | PLEASE REFER TO THE DISCLOSURE IN ITEM 9 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
|-----|---|
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
| | PLEASE REFER TO THE DISCLOSURE IN ITEM 9 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
| 10. | Attachments (if any): |
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | |
| | (b) Date of the Initial Announcement: |
| | |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| | |
| 12. | Remarks (if any): |
| | PLEASE REFER TO ITEM 12 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
| | |
| | |
| | |
| Sub | stantial Shareholder/Unitholder I |
| 1. | Name of Substantial Shareholder/Unitholder: |
| | FOO SIAU FOON |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| J. | Becoming a Substantial Shareholder/Unitholder |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| | |

| 4. | Date of acquisition of or change in | interest: | | |
|---|---|---------------------|---------------------|--------------------------|
| | 21-Aug-2018 | | | |
| 5. | Date on which Substantial Shareh change in, interest (if different 21-Aug-2018 | | | |
| 6. | Explanation (if the date of becomi change in, interest): | ng aware is differe | ent from the date o | f acquisition of, or the |
| | | | | |
| 7. | Quantum of total voting shares/ur warrants/convertible debentures {uunitholder before and after the tra | conversion price k | | |
| ī | Immediately before the transaction | Direct Interest | Deemed Interest | Total |
| und | of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a | a percentage of total no. of voting shares/ | 0 | 63.35 | 63.35 |
| Immediately after the transaction Direct Interest Deemed Interest Total | | | Total | |
| und | of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures : | 0 | 244,930,000 | 244,930,000 |
| As a | a percentage of total no. of voting shares/ | 0 | 60.86 | 60.86 |
| 8. | Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises] | , | • | r/Unitholder's deemed |
| | PLEASE REFER TO THE DISCLOSURE IN ITE | EM 9 OF SUBSTANTIAI | L SHAREHOLDER A'S N | OTIFICATION. |
| 9. | Relationship between the Substant [You may attach a chart in item 10 to s Unitholders] | | | |
| | PLEASE REFER TO THE DISCLOSURE IN ITE | M 9 OF SUBSTANTIAL | . Shareholder a's N | OTIFICATION. |
| | | | | |

| 10. | Attachments (if any): |
|------|--|
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | |
| | (b) Date of the Initial Announcement: |
| | |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| 12. | Remarks (if any): |
| | PLEASE REFER TO ITEM 12 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
| | |
| | |
| . ا | Annation Observation to the state of the sta |
| Subs | stantial Shareholder/Unitholder J 💮 |
| 1. | Name of Substantial Shareholder/Unitholder: |
| | LIM YUN EN |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| 4. | Date of acquisition of or change in interest: |
| | 21-Aug-2018 |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 21-Aug-2018 |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | |
| | |
| | |

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|--------------------|---------------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a percentage of total no. of voting shares/units: | 0 | 63.35 | 63.35 |
| | | | |
| Immediately after the transaction | Direct Integrasii | Descripted Interest | Tojisl |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest 0 | 244,930,000 | |

| | lmme | diately after the transaction | Direct Interesi | Deemed Interest | Teital | | |
|------------|---|--|------------------------|---------------------|------------------------|--|--|
| unc | lerlying | ng shares/units held and/or the rights/options/warrants/ debentures : | 0 | 244,930,000 | 244,930,000 | | |
| As unit | | ntage of total no. of voting shares/ | 0 | 60.86 | 60.86 | | |
| 8. | [You | ımstances giving rise to deem may attach a chart in item 10 to i est arises] | | | er/Unitholder's deemed | | |
| | PLEAS | E REFER TO THE DISCLOSURE IN ITE | EM 9 OF SUBSTANTIAL | . SHAREHOLDER A'S N | NOTIFICATION. | | |
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] | | | | | | |
| | PLEAS | E REFER TO THE DISCLOSURE IN ITE | EM 9 OF SUBSTANTIAL | . Shareholder a's n | NOTIFICATION. | | |
| 10. | Attac | chments (<i>if any</i>): <u></u> | | | | | |
| | I | (The total file size for all attachment | t(s) should not exceed | 1MB.) | | | |
| 11. | If this | s is a replacement of an earlie | er notification, plea | se provide: | | | |
| | (a) | SGXNet announcement refe on SGXNet (the "Initial Anno | | notification which | was announced | | |
| | | | | | | | |
| | (b) | Date of the Initial Announcer | nent: | | | | |
| | (c) | 15-digit transaction reference which was attached in the Initial | | | on in the Form 3 | | |
| | | | | | | | |

| 12. | Remarks (if any): | | | |
|------|--|--|--|--|
| | PLEASE REFER TO ITEM 12 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. | | | |
| | | | | |
| | | | | |
| | | | | |
| Sub | stantial Shareholder/Unitholder K | | | |
| 1. | Name of Substantial Shareholder/Unitholder: | | | |
| | LIM WEI YONG MATTHEW | | | |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes | | | |
| | ✓ No | | | |
| 3. | Notification in respect of: | | | |
| | Becoming a Substantial Shareholder/Unitholder | | | |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder | | | |
| | Ceasing to be a Substantial Shareholder/Unitholder | | | |
| 4. | Date of acquisition of or change in interest: | | | |
| | 21-Aug-2018 | | | |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): | | | |
| | 21-Aug-2018 | | | |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): | | | |
| | | | | |
| | | | | |
| | | | | |
| 7. | Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction: | | | |
| | Immediately before the transaction | | | |
| und | of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures: 0 254,930,000 254,930,000 | | | |
| As a | a percentage of total no. of voting shares/ s: | | | |

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Total

| [You may attach a chainterest arises] PLEASE REFER TO THE DI Relationship between [You may attach a chain Unitholders] PLEASE REFER TO THE DI Attachments (if any): (The total file size If this is a replacement on SGXNet (the sign of SGXNet (the sign)) and sign of SGXNet (the sign). (b) Date of the Init sign of SGXNet (the sign) attached which was attached which was attached sign of SGXNet (if any): | g rise to deer ort in item 10 to ISCLOSURE IN IT on the Substar ort in item 10 to | TEM 9 OF SUB | SSTANTIAL SHAREHOLDER nolders/Unitholders givelationship between the | eholder/Unitholder's deeme |
|--|---|----------------|---|----------------------------|
| [You may attach a chainterest arises] PLEASE REFER TO THE DI Relationship between [You may attach a chain Unitholders] PLEASE REFER TO THE DI Attachments (if any): (The total file size If this is a replacement on SGXNet (the sign of SGXNet) (the sign of SGXNet) (b) Date of the Init Init Init Init Init Init Init Init | nt in item 10 to | TEM 9 OF SUB | ew the Substantial Share ESTANTIAL SHAREHOLDER The standard of the standard | eholder/Unitholder's deeme |
| Relationship between [You may attach a chair Unitholders] PLEASE REFER TO THE DISCRIPTION (If any): (The total file size on SGXNet announce on SGXNet (the size of the Init content of the Init content of the Init content on SGXNet (If any): (c) 15-digit transaction which was attaction of the Init content of the Init conten | n the Substar rt in item 10 to | ntial Shareh | nolders/Unitholders giv | |
| [You may attach a char Unitholders] PLEASE REFER TO THE DISTRIBUTION (If any): (The total file size on SGXNet announce on SGXNet (the size of the Init of the Init of the was attached by the size of the Init o | rt in item 10 to | show the re | lationship between the | - |
| Attachments (if any): (The total file size If this is a replaceme (a) SGXNet annou on SGXNet (the size) (b) Date of the Init (c) 15-digit transact which was attact which was attact Remarks (if any): | ISCLOSURE IN 17 | TEM 9 OF SUB | STANTIAL SHAREHOLDER | |
| (c) 15-digit transawhich was atta | | | | R A'S NOTIFICATION. |
| (c) 15-digit transawhich was atta | | | | |
| (a) SGXNet announce on SGXNet (the SGXNet) (b) Date of the Init (c) 15-digit transaction which was attain the second sec | : ① | | | |
| (a) SGXNet announce on SGXNet (the SGXNet) (b) Date of the Init (c) 15-digit transaction which was attain the second sec | for all attachme | nt(s) should n | ot exceed 1MB.) | |
| (a) SGXNet annot on SGXNet (the second secon | | | | |
| (c) 15-digit transawhich was atta | uncement ref | ference of t | the <u>first</u> notification v | which was announced |
| (c) 15-digit transawhich was atta | | <u> </u> | | |
| which was atta Remarks (if any): | ial Announce | ement: | | |
| | | | | saction in the Form 3 |
| | | <u> </u> | - | |
| | 2 OE CLIDCTANII | TIAL CHARELIC | OLDER A'S NOTIFICATION | |
| PLEASE REFER TO ITEM 12 | Z OF SUBSTAINT | HAL SHAREHO | OLDER A 3 NOTIFICATION | |
| | | | | |
| | | | | |
| ostantial Shareholder/U | | | | |

| 1. | Name of Substantial Shareholder/Unitholder: |
|----|--|
| | LIM WEI YEE |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| 4. | Date of acquisition of or change in interest: |
| | 21-Aug-2018 |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 21-Aug-2018 |
| 3. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | |
| | |
| | |
| | |
| 7. | Quantum of total voting shares/units (including voting shares/units underlying rights/options |

 Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

| Immediately before the transaction | Dineci Interiesi | Deemed Interest | Tolizi) |
|---|------------------|-----------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a percentage of total no. of voting shares/units: | 0 | 63.35 | 63.35 |
| Immediately after the transaction | Direci Interesi | Deemed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0 | 244,930,000 | 244,930,000 |
| As a percentage of total no. of voting shares/units: | 0 | 60.86 | 60.86 |

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

| | PLEASE REFER TO THE DISCLOSURE IN ITEM 9 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
|-----|---|
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
| | PLEASE REFER TO THE DISCLOSURE IN ITEM 9 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
| 10. | Attachments (if any): |
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | |
| | (b) Date of the Initial Announcement: |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 |
| | which was attached in the Initial Announcement: |
| | |
| 12. | Remarks (if any): |
| | PLEASE REFER TO ITEM 12 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
| | |
| | |
| | |
| Sub | stantial Shareholder/Unitholder M |
| 1. | Name of Substantial Shareholder/Unitholder: |
| | LIN WEICHEN |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes |
| | ✓ No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |

| | 21-Aug-2018 | | | |
|------|--|----------------------|---------------------|--------------------------|
| 5. | Date on which Substantial Shareh change in, interest (if different | | | |
| | 21-Aug-2018 | | | , |
| 6. | Explanation (if the date of become change in, interest): | ing aware is differe | ent from the date o | f acquisition of, or the |
| | | | | |
| 7. | Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra | conversion price k | | |
| | Immediately before the transaction | Direct Interesi | De emerol Interesit | Total |
| und | of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a | a percentage of total no. of voting shares/ | 0 | 63.35 | 63.35 |
| | Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| unde | of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures : | 0 | 244,930,000 | 244,930,000 |
| As a | a percentage of total no. of voting shares/ | 0 | 60.86 | 60.86 |
| 8. | Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises] | | • | r/Unitholder's deemed |
| | PLEASE REFER TO THE DISCLOSURE IN ITE | EM 9 OF SUBSTANTIAI | L SHAREHOLDER A'S N | OTIFICATION. |
| 9. | Relationship between the Substan [You may attach a chart in item 10 to substantion of the substantion of the substantion of the substantial of the | | | |
| | PLEASE REFER TO THE DISCLOSURE IN ITE | EM 9 OF SUBSTANTIAL | . Shareholder a's n | OTIFICATION. |
| | | | | |

Date of acquisition of or change in interest:

4.

| 10. | Attachments (<i>ir any</i>): |
|------------|--|
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | |
| | (b) Date of the Initial Announcement: |
| | |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| 12. | Remarks (if any): |
| | PLEASE REFER TO ITEM 12 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
| | |
| | |
| | |
| <u>Sub</u> | stantial Shareholder/Unitholder N |
| 1. | Name of Substantial Shareholder/Unitholder: |
| | LIM WEI KHENG (LIN WEIQING) |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| 4. | Date of acquisition of or change in interest: |
| | 21-Aug-2018 |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 21-Aug-2018 |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | |
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| | |
| | |

Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ 7. Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deermed Interest | Total |
|---|-----------------|------------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a percentage of total no. of voting shares/units: | 0 | 63.35 | 63.35 |
| Immediately after the transaction | Direct Interest | Deermed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ | О | 244,930,000 | 244,930,000 |
| convertible debentures : | | | |

| *************************************** | | | | | | |
|---|---|--|------------------------|----------------------|-----------------------|--|
| | lmme | diately after the transaction | Direct Interest | Deemed Interest | Total | |
| und | lerlying | ng shares/units held and/or the rights/options/warrants/ debentures : | 0 | 244,930,000 | 244,930,000 | |
| As a | | ntage of total no. of voting shares/ | 0 | 60.86 | 60.86 | |
| 8. | [You | umstances giving rise to deem may attach a chart in item 10 to i est arises] | | | r/Unitholder's deemed | |
| | PLEAS | E REFER TO THE DISCLOSURE IN ITE | M 9 OF SUBSTANTIAL | . Shareholder a's N | OTIFICATION. | |
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] | | | | | |
| | PLEAS | E REFER TO THE DISCLOSURE IN ITE | M 9 OF SUBSTANTIAL | . Shareholder a's No | OTIFICATION. | |
| 10. | Attac | chments (<i>if any</i>): | | | | |
| | G) | (The total file size for all attachment | t(s) should not exceed | 1MB.) | | |
| 11. | If this is a replacement of an earlier notification, please provide: | | | | | |
| | (a) | SGXNet announcement refe on SGXNet (the "Initial Anno | | notification which | was announced | |
| | | | | | | |
| | (b) | Date of the Initial Announcen | nent: | | | |
| | | | | | | |
| | (c) | 15-digit transaction reference which was attached in the Initial | | | n in the Form 3 | |
| | | | | | | |

| 12. | Remarks (if any): | | | |
|-----|--|--|--|--|
| | PLEASE REFER TO ITEM 12 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. | | | |
| Sub | estantial Shareholder/Unitholder O | | | |
| 1. | Name of Substantial Shareholder/Unitholder: | | | |
| | LIM YU YANG | | | |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No | | | |
| 3. | Notification in respect of: | | | |
| | Becoming a Substantial Shareholder/Unitholder | | | |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde | | | |
| | Ceasing to be a Substantial Shareholder/Unitholder | | | |
| 4. | Date of acquisition of or change in interest: | | | |
| | 21-Aug-2018 | | | |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): | | | |
| | 21-Aug-2018 | | | |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): | | | |
| | | | | |
| | | | | |
| 7. | Quantum of total voting shares/units (including voting shares/units underlying rights/options/ | | | |
| . • | warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction: | | | |

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a percentage of total no. of voting shares/units: | 0 | 63.35 | 63.35 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |

| und | of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures : | 0 | 244,930,000 | 244,930,000 |
|-------------|--|--------------------------------------|-------------------------|---------------------|
| As a | a percentage of total no. of voting share: | ntage of total no. of voting shares/ | | 60.86 |
| 3. | Circumstances giving rise to de [You may attach a chart in item 10 interest arises] | | | |
| | PLEASE REFER TO THE DISCLOSURE IN | I ITEM 9 OF SUB | STANTIAL SHAREHOLDER . | A'S NOTIFICATION. |
| | Relationship between the Subst [You may attach a chart in item 10 Unitholders] | | | • |
| | PLEASE REFER TO THE DISCLOSURE IN | I ITEM 9 OF SUB | STANTIAL SHAREHOLDER A | 4'S NOTIFICATION. |
| Э. | Attachments (if any): (The total file size for all attachn | nent(s) should n | ot exceed 1MB.) | |
| | If this is a replacement of an ea | arlier notificati | on, please provide: | |
| | (a) SGXNet announcement ron SGXNet (the "Initial An | | | nich was announced |
| | (b) Date of the Initial Announce | cement: | | |
| | (c) 15-digit transaction refere which was attached in the | | | ction in the Form 3 |
| <u>2</u> . | Remarks (if any): | I I | | |
| | PLEASE REFER TO ITEM 12 OF SUBSTAI | NTIAL SHAREHO | DLDER A'S NOTIFICATION. | |
| น <u>bs</u> | stantial Shareholder/Unitholder P | <u>@</u> | | |

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Designation of the State

| Name of Substantial Shareholder/Unitholder: _IM BEE LI (LIN MEILI) Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the |
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| |
| ls Substantial Shareholder/I Initholder a fund manager or a person whose interest in the |
| securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| Notification in respect of: |
| Becoming a Substantial Shareholder/Unitholder |
| Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| Ceasing to be a Substantial Shareholder/Unitholder |
| Date of acquisition of or change in interest: |
| 21-Aug-2018 |
| Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| 21-Aug-2018 |
| Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| |
| |
| |
| |
| Quantum of total voting shares/units (including voting shares/units underlying rights/options/ varrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ |
| |

Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Desimed Interest | Total |
|---|-----------------|------------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 254,930,000 | 254,930,000 |
| As a percentage of total no. of voting shares/units: | 0 | 63.35 | 63.35 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0 | 244,930,000 | 244,930,000 |
| , | | | |

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

| | PLEASE REFER TO THE DISCLOSURE IN ITEM 9 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
|-----|---|
| | |
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
| | PLEASE REFER TO THE DISCLOSURE IN ITEM 9 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
| 10. | Attachments (if any): |
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | |
| | (b) Date of the Initial Announcement: |
| | |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| | |
| 12. | Remarks (if any): |
| | PLEASE REFER TO ITEM 12 OF SUBSTANTIAL SHAREHOLDER A'S NOTIFICATION. |
| | |

Part IV - Transaction details

| 1. | Type of securities which are the subject of the transaction (more than one option may be chosen): |
|----|--|
| | ✓ Voting shares/units |
| | Rights/Options/Warrants over voting shares/units |
| | Convertible debentures over voting shares/units (conversion price known) |
| | Others (please specify): |
| | |
| | |
| | |
| 2. | Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: |
| | 10,000,000 SHARES DISPOSED |
| 2 | Append of a position and a position and by Code startist Characteristics (1 to the later of a position of a positi |
| 3. | Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): |
| | HK\$ 12,705,220.50 |
| 4. | Circumstance giving rise to the interest or change in interest: |
| ٦. | Acquisition of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Other circumstances: |
| | Acceptance of take-over offer for the Listed Issuer |
| | Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify): |
| | |
| | |
| | |
| | Others (please specify): |
| | |
| | |
| | |
| | |

| Shai | reholde | ers/Unitholders. |
|------|---------|---|
| 5. | Part | iculars of Individual submitting this notification form to the Listed Issuer: |
| | (a) | Name of Individual: |
| | | LIM BEE CHOO (LIN MEIZHU) |
| | (b) | Designation (if applicable): |
| | | Group Deputy Managing Director |
| | (c) | Name of entity (if applicable): |
| | | |
| | TT | on Reference Number (auto-generated): |
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Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial